

Return of Organization Exempt From Income Tax — sample for 2023

Alder Bend Land Trust · EIN 00-0000013 · calendar year 2023 · 501(c)(3) public charity (sample) · Kettleford, Washington

What this document is

A sample that follows the shape of a Form 990 so that a demonstration website has something real-looking to publish. The organization, its land, its easements, its people and every figure are invented; an EIN beginning 00 cannot belong to any real organization. It is not a filing, was never filed, and must not be presented as one.

PART I · SUMMARY

REVENUE AND EXPENSES	PRIOR YEAR	CURRENT YEAR
Individual gifts and membership	—	\$503,000
Foundation grants	—	\$172,000
State recreation and conservation grants	—	\$96,000
Stewardship fund draw (investment income)	—	\$66,000
Events	—	\$33,000
Other	—	\$32,000
Line 12 · Total revenue	—	\$902,000
Line 18 · Total expenses	—	\$771,000
Line 20 · Net assets, beginning of year		\$4,518,000
Line 22 · Net assets, end of year		\$4,649,000

Net assets include the preserves at cost and the board-designated stewardship and defense fund. The 2023 gifts include \$118,000 of campaign gifts toward the 64-acre Heron Slough addition.

Part IX · Statement of functional expenses — sample for 2023

Alder Bend Land Trust · EIN 00-0000013

	TOTAL PROGRAM MANAGEMENT FUNDRAISING			
Land protection — easement negotiation, baseline reports, surveys, legal	\$158,000	\$158,000	—	—
Stewardship — annual monitoring of every easement, preserve management, restoration	\$182,000	\$182,000	—	—
Trails and preserves — 14 miles of trail, boardwalk, trailheads, the morning status checks	\$168,000	\$168,000	—	—
Community programs — work days, guided walks, school visits	\$90,000	\$90,000	—	—
Management and general — the office, the review, insurance, bookkeeping	\$102,000	—	\$102,000	—
Fundraising — membership, grant writing, events	\$71,000	—	—	\$71,000
Total functional expenses	\$771,000	\$598,000	\$102,000	\$71,000

Program 78% · management 13% · fundraising 9%.

SCHEDULE D, PART II · CONSERVATION EASEMENTS (SAMPLE)

ITEM	2023
Total number of conservation easements held at year end	36
Total acreage restricted by conservation easements	3,390
Number of easements monitored by physical inspection during the year	36

No easement, landowner or parcel is identified here or anywhere on the organization's website.

Part III · Program service accomplishments — sample for 2023

Alder Bend Land Trust · EIN 00-0000013

MISSION

To protect land along the Alder River so it stays farms, forest and open trail for good, and to look after it every year.

PROGRAM 1 · PRESERVES AND TRAILS

Seven preserves owned by the organization and open to the public free, dawn to dusk, with 14 miles of trail. Staff post each preserve's status every morning on the organization's website.

PROGRAM 2 · CONSERVATION EASEMENTS AND STEWARDSHIP

36 conservation easements on 3,390 acres of private farms and forest held at year end; every one was monitored by a site visit during the year.

PROGRAM 3 · COMMUNITY PROGRAMS

Volunteer work days about twice a month and guided walks about thirty times a year.

PUBLIC DISCLOSURE

The three most recent returns and the exemption letter are published on the organization's website and available on request. The organization reports the rule; it does not advise on it.